

WILENTZ, GOLDMAN & SPITZER, P.A.

# Margaret A. Spaziani

Counsel

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### **Practice**

Trusts & Estates

#### Education

LL.M., Villanova University Charles Widger School of Law, 2008, **Taxation** 

J.D., Nova Southeastern University- Shepard Broad College of Law, 2007

B.S., Villanova University, 2004

## Clerkship

The Honorable Joseph M. Andresini, Tax Court of New Jersey, 2009-2010

## **Admissions**

New Jersey, 2011 Florida, 2007 United States Tax Court, 2014

## Memberships

Visiting Nurses Association, Development and Governance Committee

Estate & Financial Planning Council of Central Jersey, Vice President Monmouth County Bar Association, Monmouth County Taxation Committee and Monmouth County **Probate Committee** 

Margaret "Maggie" Spaziani is Counsel in the Trusts & Estates team at Wilentz, Goldman & Spitzer, P.A. She focuses her practice on estate planning, estate and trust administration, tax matters, business succession planning, and charitable planning.

Maggie's focus is on assisting clients in strategizing and achieving their wealth transfer objectives through meticulously preparing estate planning documents, encompassing comprehensive Wills and Trust agreements. Maggie implements estate and income tax-saving methodologies in line with her clients' financial aspirations. She also offers counsel in areas such as guardianships, estate administration, fiduciary obligations, and handles the preparation and submission of estate and inheritance tax returns.

Additionally, Maggie provides legal counsel to financial institutions and corporate trustees, facilitating the implementation of fiduciary responsibilities for these entities.

Maggie earned her LL.M. in Taxation from Villanova University School of Law, and her J.D. from Nova Southeastern University- Shepard Broad College of Law. She received her B.S. from Villanova University.

New Jersey State Bar Association