

## Secured Lending

Results achieved in prior matters are not meant to be a guarantee of success as the facts and legal circumstances vary from matter to matter.

Wilentz, Goldman, & Spitzer, P.A. represents both lenders and borrowers in all types of secured financial transactions. Our lender clients include banks and other financial institutions, private lenders, and hedge funds. Our borrower clients are involved in a broad array of businesses, particularly in the healthcare industry. We have extensive experience in structuring various kinds of transactions, such as warehouse credit facilities, commercial & industrial financing, asset-based lending, equipment leases financing, private equity sponsored leveraged lending, loan participations, syndications, and mezzanine and second lien financing. We also represent clients in financing deals secured by a variety of collateral, including real property, accounts receivable, intellectual property, vessels, equipment, aircraft, and other personal property. We have also represented clients in international financing transactions, including letters of credit to finance the purchase, shipment and delivery of goods abroad.

In addition, we provide third-party opinions with respect to New York, New Jersey, and Pennsylvania law in multi-jurisdictional financing transactions.